

ESTATE PLANNING

I am interested in information on the following:

- Gift Annuity
- Deferred Gift Annuity
- Charitable Remainder Unitrust
- Charitable Remainder Annuity Trust
- Revocable Trust
- Gift of Life Insurance
- Gift of Appreciated Property
- Wills and Bequests
- Memorial Gifts

I would like a representative of Green Lake Conference Center to contact me for more information. I understand this request places me under no obligation.

Name _____

Address _____

City _____ State _____

Zip _____

Phone () _____

E-Mail: _____

Return to:

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Green Lake, WI 54941

(920) 294-7334

KathyKiener@glcc.org

HISTORY GREEN LAKE CONFERENCE CENTER

Native Americans first settled on our grounds over 150 years ago. After they migrated, settlers came to farm the fertile soil.

In 1888, Victor and Jessie Lawson of Chicago purchased the first 10 acres of Lone Tree Farm, which became an 1,100 acre model dairy farm. It was a refuge from city life for them, and they spent several million dollars building the farm patterned after European architecture.

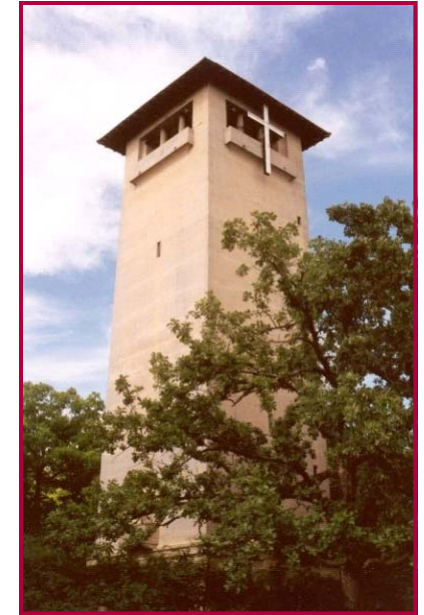
Upon the Lawsons' deaths, the farm was sold to the H. O. Stone Company from Chicago. Lots were sold to wealthy people who built summer homes. But when the stock market crashed in 1929, buyers for the lots disappeared and Lawsons went into receivership, closing its gates in 1932.

Under the courageous leadership and perseverance of Luther Wesley Smith and with the assistance of James L. Kraft, Northern Baptists purchased the estate in 1943 for \$300,000. Luther dreamed of a national conference center that could bring people together for inspiration, training, and denominational unity.

Through the dedicated efforts of John A. Dawson and many other Northern Baptists, thousands of people contributed financially, some of them as little as one dollar, to help buy the land and convert the buildings into sleeping and meeting rooms.

Since that first conference in the summer of 1944, children, youth and adults have come to Green Lake and left refreshed, renewed and transformed for their journey of life and service.

Estate Planning



**“Moreover it is required in stewards,
that they be found faithful.”
I Corinthians 4:2**





*“For the dawn of a new day
and a new generation.”*

Wise estate planning means preparing now for the management of your resources at the time of your death. Careful estate planning is a way you can care for yourself and for others. It makes possible the continuation of your Christian influence beyond your life, enabling you to continue supporting ministries that are significant to you.

THROUGH ESTATE PLANNING YOU CAN . . .

BUILD your estate through wise investments and careful financial management;

REDUCE the amount lost to income, estate and gift taxes;

SHELTER today's income in anticipation of tomorrow's needs; and

DECIDE how your estate is to be distributed among family, friends, cherished causes and organizations.

You may think, "I have children; they'll take care of my finances." Actually, only you can make your own will or trust. If you die and do not leave specific instructions about the disbursement of your assets, a court will decide for you and perhaps not at all in the way you want. If you want to make a gift to Green Lake but don't specifically plan for it, it won't happen.

PLANNED GIVING TO FAMILY, FRIENDS AND MINISTRIES



BEQUESTS

Designate to Green Lake Conference Center...

- ◆ a dollar amount
- ◆ a percentage of your estate
- ◆ appreciated securities
- ◆ real property

GIFT ANNUITY

You receive...

- ◆ a lifetime income based on age
- ◆ charitable tax deduction for your gift
- ◆ remainder of annuity is designated to Green Lake Conference Center

DEFERRED GIFT ANNUITY

- ◆ income to you is deferred to a future date you choose while remainder of annuity is designated to Green Lake Conference Center

REAL PROPERTY

- ◆ designate a house or condominium to Green Lake Conference Center
- ◆ you use the property during your lifetime
- ◆ charitable tax deduction claimed by you

REVOCABLE TRUST

- ◆ a gift agreement that may be revoked or changed
- ◆ income to you is received from trust

MEMORIALS

Excellent way to express appreciation for . . .

- ◆ beloved family member or friend
- ◆ missionary or pastor
- ◆ church

LIFE INSURANCE

- ◆ name Green Lake Conference Center beneficiary of an existing or new policy
- ◆ charitable tax deduction to you or your estate

CHARITABLE REMAINDER TRUSTS

- ◆ assets are put in a trust
- ◆ income rate to you is set at creation of the trust
- ◆ avoid capital gains tax for appreciated assets in the trust
- ◆ claim a charitable deduction for the gift
- ◆ save on estate taxes

MISSION AND MINISTRY

Green Lake Conference Center, a non-profit religious corporation located on the shores of Green Lake, Wisconsin, has been in existence since 1944. Its mission is to welcome all to a Christian environment of natural beauty, hospitality and acceptance. Through experiences of training, worship, fellowship and recreation, persons are refreshed, renewed and transformed for their journey of life and service.

When an individual or family includes Green Lake Conference Center in their estate planning, that gift strengthens the exciting conferencing ministry. Depending upon the form of the contribution, the donor may receive a charitable income tax deduction and may also continue to receive income for life.